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JOELLE HALPERIN
LEHMAN BROTHERS HOLDINGS, INC.
1271 SIXTH AVENUE
38TH FLOOR
NEW YORK, NY 10020

June 16, 2010

Invoice No. 1222554B

Client/Matter: 09807760-0013

MANAGEMENT AGREEMENTS - STRATHALLAN, ROCHESTER
Lehman Business Contact: Ed Dziadul

Payment Due Upon Receipt

Total This Invoice \$ **3,878.50**

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ABA Transit # 021 000 089
Account # 4064-5823
Account Name: Sonnenschein Nath & Rosenthal LLP

Please reference invoice number - All payments must be in U.S. Dollars - Federal Tax I.D. Number 36-1796730

Questions relating to this invoice should be directed to L. White at (312) 876-8000

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LEHMAN BROTHERS HOLDINGS, INC.
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NEW YORK, NY 10020

June 16, 2010

Invoice No. 1222554B

Client/Matter: 09807760-0013

MANAGEMENT AGREEMENTS - STRATHALLAN, ROCHESTER

For Professional Services Rendered through May 31, 2010:

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Task</u>	<u>Narrative</u>
05/13/10	L. White	0.30	P300	Telephone conference with Ed Dziadul regarding Rochester agreement.
05/20/10	M. Cocci	0.30	P300	Telephone conference with J. Kapit regarding proposed management agreement with Genwood pending SASCO transfer.
05/24/10	C. Lee	1.80	P400	Review and analyze issues regarding Owner's obligations and liabilities under current Driftwood Management Agreement and proposed Sage Management Agreement (1.8).
05/25/10	M. Cocci	0.50	P300	Work on determination of owner responsibilities between Sage and Driftwood agreements (3.); prepare e-mail to J. Kapit and E. Dziadul regarding issues in Driftwood management agreement versus Sage management agreement and owner liability concerns for interim management (.2).
05/25/10	C. Lee	1.70	P300	Analyze issues regarding Owner's obligations and liabilities under Management Agreements and prepare chart comparing Owner's obligations and liabilities under current Driftwood Management Agreement and proposed Sage Management Agreement (1.7).
05/26/10	M. Cocci	0.30	P300	Review e-mails from E. Dziadul and J. Kapit regarding preparation of revised management agreement (.1); telephone conference with E. Dziadul and J. Kapit regarding same (.2).

MANAGEMENT AGREEMENTS - STRATHALLAN, ROCHESTER

June 16, 2010

Matter: 09807760-0013

Invoice No.: 1222554B

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Task</u>	<u>Narrative</u>
05/26/10	C. Lee	2.60	P300	Telephone call with J. Kapit and E. Dziadul regarding Strathallan Management Agreement (.5); analyze issues and prepare Management Agreement between Genwood and Sage (2.1).
05/27/10	M. Cocci	0.60	P300	Review and comment on revised draft of Rochester Strathallan Management Agreement (.5); draft e-mail to J. Kapit and E. Dziadul regarding same (.1).
05/27/10	C. Lee	0.50	P300	Review, analyze and revise Management Agreement between Genwood and Sage to incorporate M. Cocci's comments and revisions (.5).
05/28/10	M. Cocci	0.50	P300	Review and respond to e-mails from E. Dziadul and J. Kapit regarding comments to management agreement (.2); telephone conference with C. Lee regarding incorporation of changes to management agreement to reflect comments (.3).
05/28/10	C. Lee	0.20	P300	Review and analyze e-mail correspondences from E. Dziadul and J. Kapit regarding comments and revisions to Genwood and Sage Management Agreement (.2).
Total Hours		9.30		
Fee Amount				\$3,878.50

TIME AND FEE SUMMARY

<u>Timekeeper</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
L. White (Partner)	\$685.00	0.30	\$205.50
M. Cocci (Partner)	\$665.00	2.20	\$1,463.00
C. Lee (Associate)	\$325.00	6.80	\$2,210.00
Totals		9.30	\$3,878.50

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JOELLE HALPERIN
LEHMAN BROTHERS HOLDINGS, INC.
1271 SIXTH AVENUE, 38TH FLOOR
NEW YORK, NY 10020

June 16, 2010

Invoice No. 1222556

Client/Matter: 09807760-0016

THE POINT
Lehman Business Contact: Michael Lascher

Payment Due Upon Receipt

Total This Invoice \$ **1,636.00**

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June 16, 2010

Invoice No. 1222556

Client/Matter: 09807760-0016

THE POINT

For Professional Services Rendered through May 31, 2010:

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Task</u>	<u>Narrative</u>
05/18/10	M. Cocci	0.40	P300	Review e-mail regarding Point Management Agreement status (.2); telephone conference with C. Lee regarding same (.1); telephone conference with L. White regarding status of project (.1).
05/18/10	L. White	0.80	P300	Telephone conference with Richard Siu regarding management agreement (.4); telephone conference with Meghan Cocci regarding same (.4).
05/26/10	L. White	0.70	P300	Telephone conference with Nancy Wilson re: restructure (.7).
05/27/10	L. White	0.50	P300	Telephone conferences with Nancy Wilson re: restructure (.5).
Total Hours		2.40		
Fee Amount				\$1,636.00

TIME AND FEE SUMMARY

<u>Timekeeper</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
L. White (Partner)	\$685.00	2.00	\$1,370.00
M. Cocci (Partner)	\$665.00	0.40	\$266.00
Totals		2.40	\$1,636.00
Fee Total	\$	1,636.00	
Invoice Total	\$	1,636.00	

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NEW YORK, NY 10020

June 16, 2010

Invoice No. 1222559

Client/Matter: 09807760-0022

LONE MOUNTAIN RANCH, BIG SKY, MT
Lehman Business Contact: Ed Dziadul

Payment Due Upon Receipt

Total This Invoice \$ **2,589.00**

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June 16, 2010

Invoice No. 1222559

Client/Matter: 09807760-0022

LONE MOUNTAIN RANCH, BIG SKY, MT

For Professional Services Rendered through May 31, 2010:

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Task</u>	<u>Narrative</u>
05/12/10	L. White	1.00	P300	Conference with Bob Fernandez regarding closing (.3); telephone conference with Ed Dziadul regarding possible impact of closing hotel /using different management (.7).
05/12/10	R. Fernandez	0.80	P300	Telephone with N. Wilson re: Lone Mountain Ranch, MT property issues (.4); telephone conversation with E. Dziadul re: same (.4).
05/13/10	R. Fernandez	1.10	P300	Conference call with L. White and E. Dziadul re: Lone Mountain Ranch, MT License issues in the event of foreclosure (.5); telephone conversation with MT counsel re: same (.6).
05/14/10	R. Fernandez	1.00	P300	Multiple conversations with Montana counsel re: permitting and licensing issues for Lone Mountain Ranch (.8); email e. Dziadul and L.Martins re: same (.2).
05/17/10	R. Fernandez	0.50	P300	Emails and telephone conversation with MT counsel re: Foreclosure questions (.5).
Total Hours		4.40		
Fee Amount				\$2,589.00

LONE MOUNTAIN RANCH, BIG SKY, MT

June 16, 2010

Matter: 09807760-0022

Invoice No.: 1222559

TIME AND FEE SUMMARY

<u>Timekeeper</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
L. White (Partner)	\$685.00	1.00	\$685.00
R. Fernandez (Partner)	\$560.00	<u>3.40</u>	<u>\$1,904.00</u>
Totals		4.40	\$2,589.00
Fee Total	\$	2,589.00	
Invoice Total	\$	<u>2,589.00</u>	

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June 16, 2010

Invoice No. 1222560

Client/Matter: 09807760-0023

BRISTOL BAY LODGE, DILLINGHAM, AK
Lehman Business Contact: Ed Dziadul

Payment Due Upon Receipt

Total This Invoice \$ **105.00**

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June 16, 2010

Invoice No. 1222560

Client/Matter: 09807760-0023

BRISTOL BAY LODGE, DILLINGHAM, AK

For Professional Services Rendered through May 31, 2010:

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Task</u>	<u>Narrative</u>
05/06/10	R. Ittner	0.30	P300	Review Alaska commitment for utility easement information in response to client request (.3).

Total Hours 0.30

Fee Amount \$105.00

TIME AND FEE SUMMARY

<u>Timekeeper</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
R. Ittner (Associate)	\$350.00	0.30	\$105.00
Totals		0.30	\$105.00

Fee Total \$ 105.00

Invoice Total \$ 105.00



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July 22, 2010

Invoice No. 1227421

Client/Matter: 21416248-0851

301 HOWARD RAKES (LCPI)

Payment Due Upon Receipt

Lehman Contact: Thomas Buffa

Total This Invoice \$ **6,576.50**

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LEHMAN BROTHERS HOLDINGS, INC.
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NEW YORK, NEW YORK, NY 10020

July 22, 2010

Invoice No. 1227421

Client/Matter: 21416248-0851

301 HOWARD

For Professional Services Rendered through June 30, 2010:

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Task</u>	<u>Narrative</u>
05/15/10	E. Klingenberg	5.00	B101	Review cases and repo agreement (4.0); email memo regarding research and review (1.0).
05/15/10	E. Klingenberg	0.50	B101	Conference with M.Cunningham, C.Gelinas and J.Grebinar regarding repo cases (0.5).
06/03/10	S. Cerniglia	0.50	P400	Review draft memorandum regarding perfection of security interest in Rakes (0.5).
06/03/10	M. Williams	1.30	P300	Revise memo on repo remedies (1.2), distribute memo to Mr. Buffa (0.1).
06/21/10	M. Williams	0.30	C300	Telephone conference with Mr. Buffa regarding cross collateralization and market value calculations for Rakes (0.3).
Total Hours		7.60		
Fee Amount				
				\$6,576.50

TIME AND FEE SUMMARY

<u>Timekeeper</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
E. Klingenberg (Partner)	\$900.00	5.50	\$4,950.00
M. Williams (Partner)	\$815.00	1.60	\$1,304.00
S. Cerniglia (Partner)	\$645.00	<u>0.50</u>	<u>\$322.50</u>
Totals		7.60	\$6,576.50
Fee Total		\$ 6,576.50	
Invoice Total		\$ <u>6,576.50</u>	



LEHMAN BROTHERS HOLDINGS, INC.
ACCOUNTING DEPT.
1271 AVENUE OF THE AMERICAS, 45TH FLOOR
NEW YORK, NY 10020

July 22, 2010

Invoice No. 1227503

Client/Matter: 21416248-0617

CALWEST PORTFOLIO

Payment Due Upon Receipt

Lehman Contact: David Zachowitz

Total This Invoice \$ **23,934.50**

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ACCOUNTING DEPT.
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NEW YORK, NY 10020

July 22, 2010

Invoice No. 1227503

Client/Matter: 21416248-0617

CALWEST PORTFOLIO

For Professional Services Rendered through June 30, 2010:

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Task</u>	<u>Narrative</u>
06/17/10	S. Haber	2.30	B250	Research Calwest documents for various lender's rights to approve restructuring of mortgage and mezzanine debt (2.3).
06/17/10	M. Williams	1.00	P280	Telephone conference with Mr. Zachowitz regarding capital structure of debt stack and scope of requested memorandum (0.2), office conference with J.Cotins, G. Espinal regarding Lehman's rights to approve or control debt restructuring (0.6), location of closing documents and intercreditor agreements (0.2).
06/18/10	A. Cotins	1.50	B101	Office conferences M. Williams and S. Haber (1.0); consider potential issues with respect to scope of restructuring (0.5).
06/18/10	S. Haber	5.00	B250	Review Calwest transaction documents; prepare memorandum to client outlining relevant provisions and Lehman's rights to approve debt restructuring (5.0).
06/20/10	S. Haber	3.70	B250	Review additional Calwest transaction documents (3.7).
06/21/10	S. Haber	12.60	B250	Review Calwest transaction documents and prepare memo to client regarding Lender's rights to approve terms of debt workout (12.6).
06/21/10	A. Cotins	1.00	B101	Office conferences with S. Haber and M. Williams regarding Lehman's rights to approve or control debt restructuring (1.0).
06/22/10	A. Cotins	1.50	B101	Work on Memorandum regarding Lehman's rights to approve or control debt restructuring (1.0); office conferences with SZH (0.5).
06/22/10	M. Lyons	2.60	B120	Review memo regarding Lehman's rights to approve or control debt restructuring (2.60); conferences with S. Haber regarding same and related issues (0.6).

CALWEST PORTFOLIO

July 22, 2010

Matter: 21416248-0617
Invoice No.: 1227503

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Task</u>	<u>Narrative</u>
06/22/10	S. Haber	0.20	B250	Discussions with M. Lyons regarding Lehman's rights to approve or control debt restructuring (0.2)
06/22/10	S. Haber	4.60	B250	Review Calwest Transaction documents (2.0); revise memo regarding Lehman's rights to approve or control debt restructuring to client (2.0); send draft to AJC for review (0.6).
06/23/10	S. Haber	2.70	B250	Revise memo to client regarding Calwest restructuring (2.7).
06/23/10	A. Cotins	0.30	B101	Office conference with S. Haber regarding revisions to memo regarding Lehman's rights to approve or control debt restructuring (0.3).
06/23/10	M. Williams	0.40	P400	Office conferences with S. Haber regarding Lehman's rights to approve or control debt restructuring (0.3), and J. Cotins regarding servicer rights to approve or control debt restructuring (0.1).
06/23/10	A. Cotins	2.20	B101	Work on memorandum regarding Lehman's rights to approve or control debt restructuring (2.0); review underlying documents (0.2).
06/23/10	M. Williams	1.10	P400	Review and revise memo regarding Lehman's rights to approve or control debt restructuring (1.1).
Total Hours		42.70		
Fee Amount				\$23,934.50

CALWEST PORTFOLIO

July 22, 2010

Matter: 21416248-0617
Invoice No.: 1227503

TIME AND FEE SUMMARY

<u>Timekeeper</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
A. Cotins (Partner)	\$900.00	6.50	\$5,850.00
M. Williams (Partner)	\$815.00	2.50	\$2,037.50
M. Lyons (Associate)	\$550.00	2.60	\$1,430.00
S. Haber (Associate)	\$470.00	<u>31.10</u>	<u>\$14,617.00</u>
Totals		42.70	\$23,934.50

Fee Total	\$	23,934.50
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Invoice Total	\$	<u>23,934.50</u>
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ACCOUNTING DEPT.
1271 AVENUE OF THE AMERICAS, 45TH FLOOR
NEW YORK, NY 10020

July 22, 2010

Invoice No. 1227509

Client/Matter: 21416248-0831

HARBOR 301 HOWARD (LCPI)

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Lehman Contact: Thomas Buffa

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July 22, 2010

Invoice No. 1227509

Client/Matter: 21416248-0831

HARBOR 301 HOWARD (LCPI)

For Professional Services Rendered through June 30, 2010:

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Task</u>	<u>Narrative</u>
06/02/10	M. Williams	0.20	P300	Telephone conference with Ms. Martins regarding terms of LLC agreement and inability to get a pledge of guarantor's equity (0.2).
06/02/10	M. Williams	0.80	P300	Draft email summarizing pledged CMBS collateral and respective ownership interests of Guarantors in the entity owning the CMBS collateral (0.8).
06/23/10	M. Williams	1.00	P300	Telephone conference with Mr. Buffa regarding pledges of equity in the owner of cmbs (1.0).
06/24/10	M. Williams	0.30	P300	Telephone conference with Mr. Buffa regarding equity pledges from guarantors as additional security for loan (0.3).
06/25/10	M. Williams	0.30	P500	Telephone conference with Mr. Buffa , telephone conference with Ms. Klevecz (0.2), distribute revised first amendment to loan agreement (0.1).
Total Hours		2.60		
Fee Amount				
				\$2,119.00

TIME AND FEE SUMMARY

<u>Timekeeper</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
M. Williams (Partner)	\$815.00	<u>2.60</u>	<u>\$2,119.00</u>
Totals		2.60	\$2,119.00



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July 22, 2010

Client/Matter #: 21416248-0831

HARBOR 301 HOWARD (LCPI)

Fee Total	\$	2,119.00
		<hr/>
Invoice Total	\$	<u>2,119.00</u>

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July 22, 2010

Invoice No. 1227515

Client/Matter: 21416248-0817

ALMADEN LOAN SALE (LCPI)

Payment Due Upon Receipt

Lehman Contact: Thomas Buffa

Total This Invoice \$ **1,222.50**

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Account # 4064-5823
Account Name: Sonnenschein Nath & Rosenthal LLP

Please reference invoice number - All payments must be in U.S. Dollars - Federal Tax I.D. Number 36-1796730

Questions relating to this invoice should be directed to M. Williams at (212) 768-6700

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Two World Financial Center
New York, New York 10281-1008

LEHMAN BROTHERS HOLDINGS, INC.
ACCOUNTING DEPT.
1271 AVENUE OF THE AMERICAS, 45TH FLOOR
NEW YORK, NY 10020

July 22, 2010

Invoice No. 1227515

Client/Matter: 21416248-0817

ALMADEN LOAN SALE (LCPI)

For Professional Services Rendered through June 30, 2010:

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Task</u>	<u>Narrative</u>	
06/15/10	M. Williams	0.20	P300	Review borrower proposed side letter regarding collateral deficiency (0.2).	
06/15/10	M. Williams	0.30	P300	Email correspondence with Mr. Buffa regarding collateral deficiency (0.3).	
06/16/10	M. Williams	0.50	P300	Review borrower letter regarding Deposit Account Control Agreement (DACA) (0.5).	
06/17/10	M. Williams	0.20	P300	Telephone conference with Ms. Curwood on DACA comments from borrower (0.2)	
06/17/10	M. Williams	0.30	P300	Review underlying documents (0.3).	
Total Hours		1.50			
Fee Amount					\$1,222.50

TIME AND FEE SUMMARY

<u>Timekeeper</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
M. Williams (Partner)	\$815.00	<u>1.50</u>	<u>\$1,222.50</u>
Totals		1.50	\$1,222.50

Fee Total \$ **1,222.50**

Invoice Total \$ **1,222.50**



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JOELLE HALPERIN
LEHMAN BROTHERS HOLDINGS, INC.
1271 SIXTH AVENUE, 38TH FLOOR
NEW YORK, NY 10020

July 26, 2010

Invoice No. 1231179

Client/Matter: 09807760-0006

NYLO - LAS COLINAS
Lehman Business Contact: Richard Siu

Payment Due Upon Receipt

Total This Invoice \$ **7,233.10**

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Attention: Accounting
233 South Wacker Drive
Chicago, IL 60606-6404

Payment by wire transfer should be sent to:

Citibank, N.A.
New York, New York 10043
ABA Transit # 021 000 089
Account # 4064-5823
Account Name: Sonnenschein Nath & Rosenthal LLP

Please reference invoice number - All payments must be in U.S. Dollars - Federal Tax I.D. Number 36-1796730

Questions relating to this invoice should be directed to L. White at (312) 876-8000

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JOELLE HALPERIN
LEHMAN BROTHERS HOLDINGS, INC.
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NEW YORK, NY 10020

July 26, 2010

Invoice No. 1231179

Client/Matter: 09807760-0006

NYLO - LAS COLINAS

For Professional Services Rendered through June 30, 2010:

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Task</u>	<u>Narrative</u>
05/10/10	K. Londo	0.50	P500	Follow up with David Klein regarding amendment closing (.5).
05/11/10	K. Londo	0.30	P500	Follow up correspondence with David Klein related to closing (.3).
05/11/10	L. White	1.50	P500	Prepare for closing of loan amendment (1.5).
05/12/10	K. Londo	0.30	P500	Revise loan amendment (.2); circulate revised draft of same (.1).
05/14/10	K. Londo	0.50	P500	Finalize and circulate closing documents (.5).
05/17/10	K. Londo	0.30	P500	Telephone conference with opposing counsel re closing (.3).
05/18/10	K. Londo	0.50	P500	Correspondence with opposing counsel re closing (.5).
05/18/10	L. White	0.70	P500	Attention to funding /closing / escrow documentation and implementation (.4); conference with Keith Londo re same (.3).
05/19/10	L. White	0.80	P300	Telephone conference with Richard Siu regarding closing (.4); conference with Keith Londo regarding funding (.4).
05/19/10	K. Londo	0.50	P500	Follow up with D. Klein and Lehman related to closing (.5).
05/20/10	K. Londo	0.80	P300	Follow up related to closing of amendment with D. Klein, R. Siu and L. White (.5); review closing deliveries (.3).
05/21/10	L. White	0.30	P300	Correspondence regarding closing, escrow, execution of documents (.3).

NYLO - LAS COLINAS

July 26, 2010

Matter: 09807760-0006

Invoice No.: 1231179

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Task</u>	<u>Narrative</u>
05/25/10	K. Londo	0.80	P600	Conference call regarding Funding and Closing (.2); finalize Closing documents (.2); draft Escrow Letter (.2); follow-up with Title Company and D. Klein re: same (.2).
05/26/10	L. White	0.30	P600	Review and markup letter to title company re: funding (.3).
05/27/10	L. White	0.50	P600	Telephone conference Keith Londo re: coordinating closing and release of liens and contractor lawsuit (.2); telephone conference with David Klein re: same (.3).
05/27/10	K. Londo	0.50	P600	Continue working on closing and funding (.2); correspondence with D. Klein (.3).
05/28/10	K. Londo	0.50	P600	Continue working on closing, correspondence re opinions and title, other closing matters (.5).
06/01/10	K. Londo	0.30	P600	Continue working on closing and funding (.3).
06/01/10	L. White	0.20	P600	Conference with Keith Londo regarding closing (.2).
06/14/10	L. White	1.00	P600	Attention to Williams landscape mechanic lien claim (.2); various telephone conferences with Richard Siu and David Klein re same and impact on closing (.8).
06/15/10	L. White	0.50	P600	Telephone conference with Joelle Halperin regarding Williams mechanic lien (.3); telephone conference with David Klein regarding same (.2).
06/16/10	K. Londo	0.50	P600	Preparation for closing (.5).
Total Hours		12.10		
Fee Amount				\$7,217.50

NYLO - LAS COLINAS

July 26, 2010

Matter: 09807760-0006

Invoice No.: 1231179

TIME AND FEE SUMMARY

<u>Timekeeper</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
L. White-Partner	\$685.00	5.80	\$3,973.00
K. Londo-Associate	\$515.00	<u>6.30</u>	<u>\$3,244.50</u>
Totals		12.10	\$7,217.50

DISBURSEMENT DETAIL

<u>Date</u>	<u>Description</u>	<u>Amount</u>
5/25/2010	Delivery FedEx Airbill #793575358539 05/25/10 Delivery to 2626 Howell St Fl 10, DALLAS, TX per J SELLARS	15.60
	<i>SUBTOTAL</i>	15.60
	Total Disbursements	\$15.60

Fee Total	\$ 7,217.50
Disbursement Total	\$ 15.60
Invoice Total	<u>\$ 7,233.10</u>



JOELLE HALPERIN
LEHMAN BROTHERS HOLDINGS, INC.
1271 SIXTH AVENUE
38TH FLOOR
NEW YORK, NY 10020

July 26, 2010

Invoice No. 1231294

Client/Matter: 09807760-0011

RITZ KAPALUA
Lehman Business Contact: Michael Lascher

Payment Due Upon Receipt

Total This Invoice \$ **27,928.70**

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Questions relating to this invoice should be directed to L. White at (312) 876-8000

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LEHMAN BROTHERS HOLDINGS, INC.
1271 SIXTH AVENUE
38TH FLOOR
NEW YORK, NY 10020

July 26, 2010

Invoice No. 1231294

Client/Matter: 09807760-0011

RITZ KAPALUA

For Professional Services Rendered through June 30, 2010:

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Task</u>	<u>Narrative</u>
06/01/10	L. White	2.00	P300	Telephone conference with local counsel regarding successor liability, priority, transfer tax and title issues(1.0); prepare deed- in- lieu(1.0).
06/02/10	L. White	2.70	P300	Prepare Deed-In-Lieu Agreement(2.2); telephone conference with Jon Kapit regarding Trimont special servicer issues/ role(.5).
06/03/10	L. White	1.50	P300	Prepare Deed-In-Lieu Agreement(1.0); telephone conference with Joelle Halperin regarding SASCO/TriMont issues(.5).
06/04/10	L. White	1.30	P300	Prepare Deed-In-Lieu Agreement(1.0); attention to open issues for Deed-In-Lieu Agreement(.3).
06/07/10	L. White	4.80	P300	Telephone conference with Barry Sullivan(local counsel) regarding transfer issues (.5); revise Deed-In-Lieu Agreement(3.8); review and analyze condo regime/Ritz management questions(.5).
06/08/10	L. White	0.20	P300	Draft releases/covenant not to sue for Deed-in-Lieu Agreement(.2).
06/09/10	L. White	2.50	P300	Draft Deed-In-Lieu Agreement(1.8); telephone conference with Michael Lascher regarding various issues related to Deed-In-Lieu and structuring(.7).
06/10/10	L. White	0.30	P300	Prepare Deed-In-Lieu(.3).
06/11/10	L. White	2.80	P300	Prepare Deed-In-Lieu and related documentation(2.8).

RITZ KAPALUA

July 26, 2010

Matter: 09807760-0011

Invoice No.: 1231294

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Task</u>	<u>Narrative</u>
06/14/10	K. Londo	1.80	P300	Meet with L. White re settlement agreement(.5); correspondence with local counsel with regard to deed, correspondence with title company re date down endorsement(1.3).
06/14/10	L. White	0.50	P300	Conference with Keith Londo regarding Deed-In-Lieu(.5).
06/15/10	L. White	1.00	P300	Attention to Ritz issues related to post closing management(1.0).
06/15/10	K. Londo	3.80	P300	Follow up revisions to Deed-In-Lieu Agreement, including revisions to Assignment of Contracts and Bill of Sale, other related follow revisions to same(3.8).
06/16/10	L. White	2.80	P300	Conference with Keith Londo regarding Deed-In-Lieu(.3); telephone conference with Roger Brice regarding WARN act issues(.8); attention to Ritz issues related to Deed-In-Lieu and structuring(.7); revise Deed-In-Lieu(1.0).
06/16/10	K. Londo	2.80	P300	Review title update and underlying documents related to same(1.0); revise Settlement and Deed-In-Lieu Agreement(1.5); meet with L. White regarding same(.3).
06/17/10	K. Londo	3.80	P300	Follow up revisions to deed-in-lieu and settlement agreement(3.8).
06/17/10	L. White	2.80	P300	Review and revise Deed-In-Lieu(2.5); conferences with Keith Londo regarding same(.3).
06/18/10	L. White	0.80	P300	Review revised deed in lieu(.8).
06/18/10	K. Londo	2.00	P300	Follow up revisions to Deed-In-Lieu Agreement(2.0).
06/21/10	K. Londo	1.00	P300	Follow up revisions to Settlement Agreement per L. White's comments and correspondence(1.0).
06/21/10	L. White	1.80	P300	Conference with Keith Londo regarding deed-in-lieu agreement (.3); review and revise deed-in-lieu(1.5).
06/22/10	L. White	1.00	P300	Revise deed-in-lieu(.9); correspondence to Michael Lascher regarding same(.1).

RITZ KAPALUA

July 26, 2010

Matter: 09807760-0011

Invoice No.: 1231294

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Task</u>	<u>Narrative</u>	
06/22/10	K. Londo	0.30	P300	Follow up regarding settlement agreement(.3).	
Total Hours		44.30			
Fee Amount					\$27,710.50

TIME AND FEE SUMMARY

<u>Timekeeper</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
L. White-Partner	\$685.00	28.80	\$19,728.00
K. Londo-Associate	\$515.00	<u>15.50</u>	<u>\$7,982.50</u>
Totals		44.30	\$27,710.50

DISBURSEMENT DETAIL

<u>Date</u>	<u>Description</u>	<u>Amount</u>
	Document reproduction-Re:2,182 copies@ .10 per page.	218.20
	<i>SUBTOTAL</i>	218.20
Total Disbursements		\$218.20

Fee Total	\$ 27,710.50
Disbursement Total	\$ 218.20
Invoice Total	<u>\$ 27,928.70</u>

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LEHMAN BROTHERS HOLDINGS, INC.
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NEW YORK, NY 10020

July 26, 2010

Invoice No. 1231353

Client/Matter: 09807760-0012

RANCHO COVE
Lehman Business Contact: Michael Lascher

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Questions relating to this invoice should be directed to L. White at (312) 876-8000

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LEHMAN BROTHERS HOLDINGS, INC.
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July 26, 2010

Invoice No. 1231353

Client/Matter: 09807760-0012

RANCHO COVE

For Professional Services Rendered through June 30, 2010:

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Task</u>	<u>Narrative</u>
06/01/10	L. White	0.30	P300	Review Phase I and reliance letter (.2); email correspondence regarding same (.1).
06/01/10	R. Goetz	0.50	P300	Review environmental report(.4); correspondence with J. Bealle regarding same (.1).
06/16/10	R. Goetz	1.20	P300	E-mail correspondence with D. Wilcomes re: title work and zoning report (.2); review of zoning report (1.00).
06/17/10	R. Goetz	0.50	P300	Teleconference with D. Carter re: settlement agreement exhibits (.4); e-mail correspondence to D. Carter (.1).
06/29/10	R. Goetz	0.10	P300	Follow-up with J. Beale on survey status (.1).
Total Hours		2.60		
Fee Amount				\$1,436.00

TIME AND FEE SUMMARY

<u>Timekeeper</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
L. White-Partner	\$685.00	0.30	\$205.50
R. Goetz-Associate	\$535.00	<u>2.30</u>	<u>\$1,230.50</u>
Totals		2.60	\$1,436.00

RANCHO COVE

July 26, 2010

Matter: 09807760-0012
Invoice No.: 1231353

Fee Total	\$	1,436.00
		<hr/>
Invoice Total	\$	<u>1,436.00</u>

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July 26, 2010

Invoice No. 1231358

Client/Matter: 09807760-0020

GENERAL
Lehman Business Contact: Joelle Halperin

Payment Due Upon Receipt

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JOELLE HALPERIN
LEHMAN BROTHERS HOLDINGS, INC.
1271 SIXTH AVENUE
38TH FLOOR
NEW YORK, NY 10020

July 26, 2010

Invoice No. 1231358

Client/Matter: 09807760-0020

GENERAL

For Professional Services Rendered through June 30, 2010:

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Task</u>	<u>Narrative</u>	
03/06/10	L. White	1.00	B100	Review retention application draft (1.0).	
03/08/10	L. White	1.50	B100	Review multiple drafts of retention application (1.2); telephone conference with Mitch Williams regarding same (.3).	
03/09/10	L. White	1.50	B100	Review and mark-up revised retention application (.5); telephone conference with Mitch Williams regarding same (.3); determine amount of debtor paid billings to date-correspondence with Mohammad Wardeh regarding same (.7).	
05/21/10	L. White	1.00	B100	Retention application (.8); telephone conference with Mitch Williams (.2).	
06/29/10	L. White	3.00	B100	Attention to retention agreement and information required for same (2.0); telephone conference with Joelle Halperin and Mitch Williams regarding same (1.0).	
Total Hours		8.00			
Fee Amount					\$5,480.00

TIME AND FEE SUMMARY

<u>Timekeeper</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
L. White-Partner	\$685.00	<u>8.00</u>	<u>\$5,480.00</u>
Totals		8.00	\$5,480.00

GENERAL

July 26, 2010

Matter: 09807760-0020
Invoice No.: 1231358

Fee Total	\$	5,480.00
		<hr/>
Invoice Total	\$	<u>5,480.00</u>

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JOELLE HALPERIN
LEHMAN BROTHERS HOLDINGS, INC.
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NEW YORK, NY 10020

July 26, 2010

Invoice No. 1231357

Client/Matter: 09807760-0016

THE POINT
Lehman Business Contact: Michael Lascher

Payment Due Upon Receipt

Total This Invoice \$ **548.00**

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ABA Transit # 021 000 089
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JOELLE HALPERIN
LEHMAN BROTHERS HOLDINGS, INC.
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NEW YORK, NY 10020

July 26, 2010

Invoice No. 1231357

Client/Matter: 09807760-0016

THE POINT

For Professional Services Rendered through June 30, 2010:

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Task</u>	<u>Narrative</u>	
06/17/10	L. White	0.50	P300	Telephone conference with Rex Veal, TriMont's counsel re SASCO's role in transaction (.5).	
06/30/10	L. White	0.30	P300	Telephone conference with Richard Siu regarding sale of loan and role of SASCO in transaction (.3).	
Total Hours		0.80			
Fee Amount					\$548.00

TIME AND FEE SUMMARY

<u>Timekeeper</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
L. White-Partner	\$685.00	<u>0.80</u>	<u>\$548.00</u>
Totals		0.80	\$548.00

Fee Total \$ **548.00**

Invoice Total \$ **548.00**

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July 26, 2010

Invoice No. 1231366

Client/Matter: 09807760-0022

LONE MOUNTAIN RANCH, BIG SKY, MT
Lehman Business Contact: Ed Dziadul

Payment Due Upon Receipt

Total This Invoice \$ **9,389.06**

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July 26, 2010

Invoice No. 1231366

Client/Matter: 09807760-0022

LONE MOUNTAIN RANCH, BIG SKY, MT

For Professional Services Rendered through June 30, 2010:

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Task</u>	<u>Narrative</u>
06/17/10	R. Fernandez	1.00	P300	Conference call with E. Dziadul, L. Martins and C. Click re: Deed of Lieu of Lone Mountain Ranch (.8); telephone conversation with M. Cocci re: Management Agreement for same (.2).
06/17/10	C. Lee	0.80	P300	Correspondence with client regarding management agreement (.3); prepare drafts of various management agreements(.5).
06/18/10	L. White	0.70	P300	Conference with Bob Fernandez regarding transfer issues(.7).
06/18/10	R. Goetz	1.20	P300	Conference with R. Fernandez re: closing matters re: licenses and permits (.5); teleconference with MT counsel (.7)
06/18/10	R. Fernandez	0.70	P300	Conference with D. James (MT local counsel) re: transfer issues (.7).
06/21/10	R. Fernandez	0.70	P300	Review Committee Memo re: LMR Deed in Lieu approval (.2); multiple emails and telephone conversations with MT local counsel re: transfer issues. (.5)
06/23/10	R. Fernandez	1.50	P300	Multiple emails and telephone conversations with MT Local counsel (.5); Update and circulate Permit and Licensing Chart and Checklist (1.0).
06/23/10	C. Lee	0.80	P300	Review and analyze issues regarding status of current agreement(.3); draft e-mail correspondence to E. Dziadul and L. Martins regarding status of current agreement and follow up required (.5).
06/24/10	L. White	0.30	P300	Conference call with Bob Fernandez re transfer issues (.3).

LONE MOUNTAIN RANCH, BIG SKY, MT

July 26, 2010

Matter: 09807760-0022

Invoice No.: 1231366

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Task</u>	<u>Narrative</u>	
06/24/10	R. Fernandez	4.20	P300	Multiple conversations with MT local counsel re: permitting issues (1.0); telephone calls to various MT State, Gallatin County and Dept of Transportation officials re: permit transfers (2.2); revise permitting schedule and applications (1.0).	
06/25/10	C. Lee	1.10	P600	Prepare and compile management agreement for distribution to Merlin (.5); draft e-mail correspondences to D. Gorge and J. Hutton regarding revised agreement (.6).	
06/25/10	R. Fernandez	0.50	P300	Conference with J. Sorenson (MT Counsel) re: outstanding permits and licenses for transfer (.5).	
06/28/10	R. Fernandez	2.10	P300	Telephone conversations with MT local counsel re: conversation with MT Governmental agencies re: permits (.7); revise checklist and permit transfer memo (1.1); emails with D. Gorge re: outstanding deliveries (.3).	
06/29/10	R. Fernandez	0.90	P300	Revise permit checklist (.4); revise Closing checklist (.5)	
06/30/10	R. Fernandez	1.20	P300	Review revised Deed in Lieu Agreement (1.2).	
Total Hours		17.70			
Fee Amount					\$9,372.50

TIME AND FEE SUMMARY

<u>Timekeeper</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
L. White-Partner	\$685.00	1.00	\$685.00
R. Fernandez-Partner	\$560.00	12.80	\$7,168.00
C. Lee-Associate	\$325.00	2.70	\$877.50
R. Goetz-Associate	\$535.00	1.20	\$642.00
Totals		17.70	\$9,372.50

LONE MOUNTAIN RANCH, BIG SKY, MT

July 26, 2010

Matter: 09807760-0022

Invoice No.: 1231366

DISBURSEMENT DETAIL

<u>Date</u>	<u>Description</u>	<u>Amount</u>
3/29/2010	Miscellaneous Hard - - AMERICAN TELECONFERENCING SERVICES CONFERENCE CALLS	16.56
	<i>SUBTOTAL</i>	16.56
	Total Disbursements	\$16.56

Fee Total \$ 9,372.50

Disbursement Total \$ 16.56

Invoice Total \$ 9,389.06

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JOELLE HALPERIN
LEHMAN BROTHERS HOLDINGS, INC.
1271 SIXTH AVENUE, 38TH FLOOR
NEW YORK, NY 10020

July 26, 2010

Invoice No. 1231368

Client/Matter: 09807760-0023

BRISTOL BAY LODGE, DILLINGHAM (ALASKA)
Lehman Business Contact: Ed Dziadul

Payment Due Upon Receipt

Total This Invoice \$ **7,299.00**

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Account # 4064-5823
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Questions relating to this invoice should be directed to L. White at (312) 876-8000

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LEHMAN BROTHERS HOLDINGS, INC.
1271 SIXTH AVENUE, 38TH FLOOR
NEW YORK, NY 10020

July 26, 2010

Invoice No. 1231368

Client/Matter: 09807760-0023

BRISTOL BAY LODGE, DILLINGHAM (ALASKA)

For Professional Services Rendered through June 30, 2010:

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Task</u>	<u>Narrative</u>
06/17/10	M. Cocci	0.40	P300	Telephone conference with R. Fernandez regarding status of management agreement for Alaska (1); prepare list of open items regarding management agreement (.3).
06/17/10	R. Fernandez	1.00	P300	Conference call with E. Dziadul, L. Martins and C. Click re: Deed of Lieu of Bristol Bay Lodge (.8); telephone conversation with M. Cocci re: Management Agreement (.2).
06/18/10	R. Fernandez	1.00	P300	Conference with B. Simpson (AK Local Counsel) re: ramifications of closing without permits (1.0).
06/23/10	M. Cocci	0.80	P300	Telephone conference with R. Fernandez regarding hotel operating issues (.3); prepare e-mail to E. Dziadul and L. Martins regarding status of management agreement and request for review (.5).
06/23/10	L. White	0.60	P300	Conference with Bob Fernandez regarding transfer issues(.6).
06/23/10	R. Fernandez	1.50	P300	Update and circulate Permit and Licensing Chart and Checklist (1.5).
06/24/10	R. Fernandez	4.10	P300	Prepare applications for various permits and licenses (2.8); telephone calls to State Park and licensing agencies (1.1); circulate revise checklist of permits to E. Dziadul(.2).
06/24/10	L. White	0.20	P300	Conference call with Bob Fernandez re transfer issues (.2).

BRISTOL BAY LODGE, DILLINGHAM (ALASKA)

July 26, 2010

Matter: 09807760-0023

Invoice No.: 1231368

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Task</u>	<u>Narrative</u>	
06/25/10	M. Cocci	0.30	P300	Review and respond to e-mails from E. Dziadul regarding distribution of management documents to Merlin team (.2); review and revise draft e-mails to Merlin team regarding same (.1).	
06/29/10	C. Lee	0.30	P300	Review, analyze and revise Bristol Bay Lodge Management Agreement to incorporate comments from N. Wilson (.3).	
06/29/10	R. Fernandez	1.20	P300	EMails with D. Gorge re: missing due diligence deliveries (.4); revise permit checklist (.4); review Closing checklist (.4)	
06/30/10	R. Fernandez	1.30	P300	Review revised Deed in Lieu Agreement (1.3).	
Total Hours		12.70			
Fee Amount					\$7,299.00

TIME AND FEE SUMMARY

<u>Timekeeper</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
L. White-Partner	\$685.00	0.80	\$548.00
M. Cocci-Partner	\$665.00	1.50	\$997.50
R. Fernandez-Partner	\$560.00	10.10	\$5,656.00
C. Lee-Associate	\$325.00	<u>0.30</u>	<u>\$97.50</u>
Totals		12.70	\$7,299.00
Fee Total	\$	7,299.00	
Invoice Total	\$	<u>7,299.00</u>	



JOELLE HALPERIN
LEHMAN BROTHERS HOLDINGS, INC.
1271 SIXTH AVENUE, 38TH FLOOR
NEW YORK, NY 10020

July 26, 2010

Invoice No. 1231369

Client/Matter: 09807760-0024

INN AT BLUEBERRY HILL, MARTHA'S VINEYARD, MA
Lehman Business Contact: Ed Dziadul

Payment Due Upon Receipt

Total This Invoice \$ **560.00**

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LEHMAN BROTHERS HOLDINGS, INC.
1271 SIXTH AVENUE, 38TH FLOOR
NEW YORK, NY 10020

July 26, 2010

Invoice No. 1231369

Client/Matter: 09807760-0024

INN AT BLUEBERRY HILL, MARTHA'S VINEYARD, MA

For Professional Services Rendered through June 30, 2010:

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Task</u>	<u>Narrative</u>	
06/17/10	R. Fernandez	0.50	P300	Conference call with E. Dziadul, L. Martins and C. Click re: Deed of Lieu of Blueberry Hill Inn(.5).	
06/30/10	R. Fernandez	0.50	P300	Review revised Deed in Lieu Agreement.(.5).	
Total Hours		1.00			
Fee Amount					\$560.00

TIME AND FEE SUMMARY

<u>Timekeeper</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
R. Fernandez-Partner	\$560.00	<u>1.00</u>	<u>\$560.00</u>
Totals		1.00	\$560.00

Fee Total \$ **560.00**

Invoice Total \$ **560.00**

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JOELLE HALPERIN
LEHMAN BROTHERS HOLDINGS, INC.
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NEW YORK, NY 10020

July 26, 2010

Invoice No. 1231356A

Client/Matter: 09807760-0013

MANAGEMENT AGREEMENTS - SUPER 8
Lehman Business Contact - Ed Dziadul / Guicho Pons

Payment Due Upon Receipt

Total This Invoice **\$ 2,665.50**

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July 26, 2010

Invoice No. 1231356A

Client/Matter: 09807760-0013

MANAGEMENT AGREEMENTS - SUPER 8

For Professional Services Rendered through June 30, 2010:

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Task</u>	<u>Narrative</u>
06/16/10	C. Lee	3.20	P300	Telephone conference call with M. Pons regarding changes and revisions to Super 8 Las Vegas Franchise Agreement (1.3); review, analyze and revise Super 8 Las Vegas Franchise Agreement to incorporate comments and revisions from telephone call with M. Pons (1.9).
06/16/10	M. Cocci	1.40	P300	Telephone conference with G. Pons and D. Burke regarding comments to Franchise Agreement (1.4).
06/17/10	C. Lee	0.50	P300	Review, analyze and revise Las Vegas Super 8 Franchise Agreement to incorporate comments and revisions from M. Cocci (.5).
06/29/10	M. Cocci	0.80	P300	Review transfer and notice provisions in Franchise Agreement (.5); review and revise letter to franchisor regarding same (.3).
Total Hours		5.90		
Fee Amount				\$2,665.50

TIME AND FEE SUMMARY

<u>Timekeeper</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
M. Cocci-Partner	\$665.00	2.20	\$1,463.00
C. Lee-Associate	\$325.00	3.70	\$1,202.50
Totals		5.90	\$2,665.50

MANAGEMENT AGREEMENTS -SUPER 8

July 26, 2010

Matter: 09807760-0013

Invoice No.: 1231356A

Fee Total	\$	2,665.50
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Invoice Total	\$	<u>2,665.50</u>
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NEW YORK, NY 10020

July 26, 2010

Invoice No. 1231356B

Client/Matter: 09807760-0013

MANAGEMENT AGREEMENTS - STRATHALLAN, ROCHESTER
Lehman Business Contact - Ed Dziadul

Payment Due Upon Receipt

Total This Invoice \$ **1,316.50**

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Account # 4064-5823
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Questions relating to this invoice should be directed to L. White at (312) 876-8000

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NEW YORK, NY 10020

July 26, 2010

Invoice No. 1231356B

Client/Matter: 09807760-0013

MANAGEMENT AGREEMENTS - STRATHALLAN, ROCHESTER

For Professional Services Rendered through June 30, 2010:

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Task</u>	<u>Narrative</u>
06/01/10	C. Lee	1.80	P300	Review, analyze and revise Strathallan Management Agreement between Genwood and Sage to incorporate comments and revisions from E. Dziadul and J. Kapit (1.8).
06/01/10	M. Cocci	0.80	P300	Review and comment on revised draft of management agreement incorporating revisions from E. Dziadul and J. Kapit (.5); draft e-mail to E. Dziadul and J. Kapit regarding same (.2); review and respond to e-mails from E. Dziadul and J. Kapit regarding additional comments to same (.1).
06/24/10	M. Cocci	0.30	P300	Review e-mail from K. Ray regarding revised deal terms (.1); telephone conference with K. Ray regarding same (.2).
Total Hours		2.90		
Fee Amount				\$1,316.50

TIME AND FEE SUMMARY

<u>Timekeeper</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
M. Cocci-Partner	\$665.00	1.10	\$731.50
C. Lee-Associate	\$325.00	<u>1.80</u>	<u>\$585.00</u>
Totals		2.90	\$1,316.50

MANAGEMENT AGREEMENTS - STRATHALLAN, ROCHESTER

July 26, 2010

Matter: 09807760-0013

Invoice No.: 1231356B

Fee Total	\$ 1,316.50
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Invoice Total	<u>\$ 1,316.50</u>
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LEHMAN BROTHERS HOLDINGS, INC.
ACCOUNTING DEPT.
1271 AVENUE OF THE AMERICAS, 45TH FLOOR
NEW YORK, NY 10020

August 10, 2010

Invoice No. 1232985

Client/Matter: 21416248-0807

FIVE ASSETS PORTFOLIO SALE (LCPI)

Payment Due Upon Receipt

Lehman Contact: Thomas Buffa

Total This Invoice **\$ 244.50**

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233 South Wacker Drive
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New York, New York 10043
ABA Transit # 021 000 089
Account # 4064-5823
Account Name: Sonnenschein Nath & Rosenthal LLP

Please reference invoice number - All payments must be in U.S. Dollars - Federal Tax I.D. Number 36-1796730

Questions relating to this invoice should be directed to M. Williams at (212) 768-6700

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LEHMAN BROTHERS HOLDINGS, INC.
ACCOUNTING DEPT.
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NEW YORK, NY 10020

August 10, 2010

Invoice No. 1232985

Client/Matter: 21416248-0807

FIVE ASSETS PORTFOLIO SALE

For Professional Services Rendered through July 31, 2010:

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Task</u>	<u>Narrative</u>
07/21/10	M. Williams	0.30	P300	Review loan documents and structure regarding margin call calculations (0.2), telephone conference with Mr. Buffa regarding same (0.1)
Total Hours		0.30		
Fee Amount				\$244.50

TIME AND FEE SUMMARY

<u>Timekeeper</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
M. Williams (Partner)	\$815.00	0.30	\$244.50
Totals		0.30	\$244.50

Fee Total \$ **244.50**

Invoice Total \$ **244.50**



LEHMAN BROTHERS HOLDINGS, INC.
ACCOUNTING DEPT.
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NEW YORK, NY 10020

August 10, 2010

Invoice No. 1232988

Client/Matter: 21416248-0814

SALE OF WYNDHAM MEZZ LOAN (LCPI)

Payment Due Upon Receipt

Lehman Contact: Susanne Frey

Total This Invoice \$ **2,445.00**

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Account # 4064-5823
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NEW YORK, NY 10020

August 10, 2010

Invoice No. 1232988

Client/Matter: 21416248-0814

SALE OF WYNDHAM MEZZ LOAN (LCPI)

For Professional Services Rendered through July 31, 2010:

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Task</u>	<u>Narrative</u>
07/14/10	M. Williams	0.20	P300	Telephone conference with Ms. Frey, Mr. Gleeson regarding issues in connection with junior participation interest and corporate loan (0.2)
07/14/10	M. Williams	0.70	P300	Review consent provisions in participation agreement and in corporate loan (0.7)
07/16/10	M. Williams	0.30	P300	Telephone conference with Ms. Frey regarding terms of junior participation agreement and Lehman's rights as a participant, and the terms of the corporate loan agreement, and LCPI's rights under that document in connection with extensions and modifications of the underlying mezz loans that are collateral for the corporate loans. (0.3)
07/20/10	M. Williams	1.30	P300	Summarize control rights and related provisions of junior participation agreement and corporate loan and email summary to ms. Frey (1.3)
07/21/10	M. Williams	0.50	P300	Telephone conference with Ms. Frey regarding recourse provisions and consent rights (0.2), draft email summary of transfer restrictions in loan documents and recourse provisions, and send to Ms. Frey (0.3)
Total Hours		3.00		
Fee Amount				\$2,445.00

SALE OF WYNDHAM MEZZ LOAN (LCPI)

August 10, 2010

Matter: 21416248-0814

Invoice No.: 1232988

TIME AND FEE SUMMARY

<u>Timekeeper</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
M. Williams (Partner)	\$815.00	<u>3.00</u>	<u>\$2,445.00</u>
Totals		3.00	\$2,445.00

Fee Total	\$	2,445.00
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Invoice Total	\$	<u>2,445.00</u>
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ACCOUNTING DEPT.
1271 AVENUE OF THE AMERICAS, 45TH FLOOR
NEW YORK, NY 10020

August 10, 2010

Invoice No. 1232989

Client/Matter: 21416248-0818

GLENDAL LOAN MODIFICATION (LCPI)

Payment Due Upon Receipt

Lehman Contact: Thomas Buffa

Total This Invoice **\$ 645.00**

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ABA Transit # 021 000 089
Account # 4064-5823
Account Name: Sonnenschein Nath & Rosenthal LLP

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August 10, 2010

Invoice No. 1232989

Client/Matter: 21416248-0818

GLENDALÉ LOAN MODIFICATION (LCPI)

For Professional Services Rendered through July 31, 2010:

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Task</u>	<u>Narrative</u>	
07/07/10	S. Cerniglia	1.00	P500	Call with Mark Lochiatto to discuss extension of corporate loan.(0.7) Call with Thomas Buffa regarding same.(0.3)	
Total Hours		1.00			
Fee Amount					\$645.00

TIME AND FEE SUMMARY

<u>Timekeeper</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
S. Cerniglia (Partner)	\$645.00	<u>1.00</u>	<u>\$645.00</u>
Totals		1.00	\$645.00
Fee Total		\$ 645.00	
Invoice Total		\$ <u>645.00</u>	



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NEW YORK, NY 10020

August 10, 2010

Invoice No. 1232990

Client/Matter: 21416248-0831

HARBOR 301 HOWARD (LCPI)

Payment Due Upon Receipt

Lehman Contact: Thomas Buffa

Total This Invoice \$ **4,729.90**

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NEW YORK, NY 10020

August 10, 2010

Invoice No. 1232990

Client/Matter: 21416248-0831

HARBOR 301 HOWARD (LCPI)

For Professional Services Rendered through July 31, 2010:

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Task</u>	<u>Narrative</u>
07/13/10	M. Williams	1.70	P500	Revise first amendment to loan agreement (1.0), review borrower comments to prior draft (0.5), email correspondence with Mr. Buffa (0.2)
07/14/10	M. Williams	0.40	P500	Telephone conference with Mr. Buffa, Ms. Martins regarding borrower comments to first amendment (0.4)
07/14/10	M. Williams	1.40	P500	Revise and distribute first amendment to corporate loan agreement (1.4)
07/20/10	M. Williams	1.00	P500	Review borrower comments to amendment to corporate loan agreement, forward to Mr. Buffa (1.0)
07/21/10	M. Williams	0.80	P500	Telephone conference with Mr. Buffa regarding status of documents, borrower comments to last draft with respect to notice on TALF fund payments (0.3), telephone conference with Ms. Martins regarding borrower comments(0.10), revise and distribute execution copies of first amendment(0.4)
07/28/10	M. Williams	0.20	P600	Email lender signatures to borrower's counsel in escrow (0.1); receipt of Borrower /guarantor signature pages from borrower, and confirm they re complete(0.1)
07/29/10	M. Williams	0.30	P600	Closing of first amendment, release documents from escrow(.2) email correspondence with Ms. Mishkin (TriMont) regarding final executed document and effective date of interest spread change(.1)
Total Hours		5.80		
Fee Amount				\$4,727.00

HARBOR 301 HOWARD (LCPI)

August 10, 2010

Matter: 21416248-0831

Invoice No.: 1232990

TIME AND FEE SUMMARY

<u>Timekeeper</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
M. Williams (Partner)	\$815.00	<u>5.80</u>	<u>\$4,727.00</u>
Totals		5.80	\$4,727.00

DISBURSEMENT DETAIL

<u>Date</u>	<u>Description</u>	<u>Amount</u>
	Document reproduction	2.90
		<i>SUBTOTAL</i> 2.90
	Total Disbursements	\$2.90

Fee Total	\$	4,727.00
Disbursement Total	\$	2.90
Invoice Total	\$	<u>4,729.90</u>



LEHMAN BROTHERS HOLDINGS, INC.
1271 AVENUE OF THE AMERICAS
NEW YORK, NEW YORK, NY 10020

August 10, 2010

Invoice No. 1233018

Client/Matter: 21416248-0851

301 HOWARD (LCPI)

Payment Due Upon Receipt

Lehman Contact: Thomas Buffa

Total This Invoice \$ **2,689.50**

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Account # 4064-5823
Account Name: Sonnenschein Nath & Rosenthal LLP

Please reference invoice number - All payments must be in U.S. Dollars - Federal Tax I.D. Number 36-1796730

Questions relating to this invoice should be directed to M. Williams at (212) 768-6700

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LEHMAN BROTHERS HOLDINGS, INC.
1271 AVENUE OF THE AMERICAS
NEW YORK, NEW YORK, NY 10020

August 10, 2010

Invoice No. 1233018

Client/Matter: 21416248-0851

301 HOWARD (LCPI)

For Professional Services Rendered through July 31, 2010:

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Task</u>	<u>Narrative</u>
07/13/10	M. Williams	0.80	P300	Telephone conference with Mr. Buffa, Mr. Ng, regarding Borrower's claims regarding issues left unresolved at closing of original purchase money financing of the mezz loans and the rakes loans (0.8).
07/13/10	M. Williams	0.80	P400	Revise and distribute pre-negotiation agreement (0.8)
07/19/10	M. Williams	0.50	P300	Review due on sale and change on control provisions in connection with Acquisition of CW Capital By Fortress (0.5)
07/22/10	M. Williams	0.30	P300	Telephone conference with Mr. Buffa regarding potential due on sale violation by Fortress acquisition of CW Capital (0.3)
07/26/10	M. Williams	0.60	P500	Review borrower comments to draft pre-negotiation agreement (PNA)(.4), revise and distribute revised PNA to Mr. Buffa and Ms. Martins(.2)
07/28/10	M. Williams	0.30	P500	Telephone conference with Mr. Buffa regarding borrower comments to PNA (0.3)
Total Hours		3.30		
Fee Amount				\$2,689.50

301 HOWARD

August 10, 2010

Matter: 21416248-0851

Invoice No.: 1233018

TIME AND FEE SUMMARY

<u>Timekeeper</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
M. Williams (Partner)	\$815.00	<u>3.30</u>	<u>\$2,689.50</u>
Totals		3.30	\$2,689.50

Fee Total	\$	2,689.50
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Invoice Total	\$	<u>2,689.50</u>
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LEHMAN BROTHERS HOLDINGS, INC.
ACCOUNTING DEPT.
1271 AVENUE OF THE AMERICAS, 45TH FLOOR
NEW YORK, NY 10020

August 10, 2010

Invoice No. 1233030

Client/Matter: 21416248-0838

HANCOCK CENTER (LCPI)

Payment Due Upon Receipt

Lehman Contact: Thomas Buffa

Total This Invoice \$ **978.00**

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Please reference invoice number - All payments must be in U.S. Dollars - Federal Tax I.D. Number 36-1796730

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LEHMAN BROTHERS HOLDINGS, INC.
ACCOUNTING DEPT.
1271 AVENUE OF THE AMERICAS, 45TH FLOOR
NEW YORK, NY 10020

August 10, 2010

Invoice No. 1233030

Client/Matter: 21416248-0838

HANCOCK CENTER (LCPI)

For Professional Services Rendered through July 31, 2010:

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Task</u>	<u>Narrative</u>
07/15/10	M. Williams	1.20	P300	At Mr. Buffa's request, review capital stack structure of underlying loans serving as collateral for three corporate loans (1.0), telephone conference with Mr. Buffa regarding capital stack structure of underlying loans serving a s collateral for three corporate loans (0.2).
Total Hours		1.20		
Fee Amount			\$978.00	

TIME AND FEE SUMMARY

<u>Timekeeper</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
M. Williams (Partner)	\$815.00	<u>1.20</u>	<u>\$978.00</u>
Totals		1.20	\$978.00

Fee Total \$ **978.00**

Invoice Total \$ **978.00**

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LEHMAN BROTHERS HOLDINGS, INC.
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NEW YORK, NY 10020

August 16, 2010

Invoice No. 1233029

Client/Matter: 21416248-0838

ONE FEDERAL PLAZA (LCPI)

Payment Due Upon Receipt

Lehman Contact: Joelle Halperin

Total This Invoice \$ **3,397.00**

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NEW YORK, NY 10020

August 16, 2010

Invoice No. 1233029

Client/Matter: 21416248-0838

ONE FEDERAL PLAZA (LCPI)

For Professional Services Rendered through July 31, 2010:

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Task</u>	<u>Narrative</u>
07/14/10	M. Williams	2.50	P280	At Mr. Herman's (Weil) (counsel for Lehman) request gather and distribute loan documents in connection with the sale, financing, and reacquisition of the mezzanine loan (2.5).
07/14/10	G. Espinal	1.20	P700	Review loan file in connection with document requests made by M. Williams (0.3); office conferences with M. Williams regarding loan file (0.9).
07/26/10	M. Williams	0.50	P700	Telephone conference with Mr. Bordogna regarding location of mezz B notes (0.1), provide Mr. Bordogna and Mr. Herman with custodial receipts from Bank of America acknowledging possession of the mezz b notes (0.4)
07/26/10	G. Espinal	0.50	P700	Review loan files in connection with document queries posed by M. Williams (0.3); office conferences with M. Williams regarding loan files (0.2).
Total Hours		4.70		
Fee Amount				\$3,397.00

ONE FEDERAL PLAZA (LCPI)

August 16, 2010

Matter: 21416248-0838

Invoice No.: 1233029

TIME AND FEE SUMMARY

<u>Timekeeper</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
M. Williams (Partner)	\$815.00	3.00	\$2,445.00
G. Espinal (Associate)	\$560.00	<u>1.70</u>	<u>\$952.00</u>
Totals		4.70	\$3,397.00
Fee Total	\$	3,397.00	
Invoice Total	\$	<u>3,397.00</u>	



LEHMAN BROTHERS HOLDINGS, INC.
ACCOUNTING DEPT.
1271 AVENUE OF THE AMERICAS, 45TH FLOOR
NEW YORK, NY 10020

August 16, 2010

Invoice No. 1233032

Client/Matter: 21416248-0838

BANKRUPTCY (POST-PETITION WORK)

Payment Due Upon Receipt

Lehman Contact: Joelle Halperin

Total This Invoice \$ **9,635.60**

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Account Name: Sonnenschein Nath & Rosenthal LLP

Please reference invoice number - All payments must be in U.S. Dollars - Federal Tax I.D. Number 36-1796730

Questions relating to this invoice should be directed to M. Williams at (212) 768-6700

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NEW YORK, NY 10020

August 16, 2010

Invoice No. 1233032

Client/Matter: 21416248-0838

BANKRUPTCY (POST-PETITION WORK)

For Professional Services Rendered through July 31, 2010:

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Task</u>	<u>Narrative</u>
07/06/10	L. Bechutsky	2.10	B160	Draft Retention Application (2.1).
07/07/10	L. Bechutsky	0.70	B160	Review H. McDonald edits to Retention Application (0.7).
07/07/10	H. McDonald	0.80	B101	Review of comments to app. (0.2); revise app. and decl. (0.3); office conference with LB regarding same (0.2); telephone call with JS regarding same (0.1).
07/08/10	H. McDonald	0.40	B101	Telephone call with M. Williams regarding app. (.2); telephone call with L. Bechutsky regarding same (0.2).
07/08/10	L. Bechutsky	1.40	B160	Revise Retention Application (0.9); correspondence with J. Sapp of Weil re Application and unpaid invoices (0.5).
07/09/10	L. Bechutsky	0.40	B160	Conference with J. Sapp of Weil re retention application and fees (0.4).
07/09/10	L. Bechutsky	0.40	B160	Perform follow up conflicts check for Retention Application (0.4).
07/14/10	H. McDonald	0.20	B101	Telephone call with LB regarding retention app. (0.2).
07/14/10	L. Bechutsky	0.60	B160	Correspondence with H. McDonald, L. White and M. Williams regarding retention and fee application procedures (0.3); draft issues list to provide to Weil re same (0.3).
07/15/10	L. Bechutsky	0.80	B160	Correspondence with J. Sapp and C. Arthur of Weil re issues list (0.6); correspondence with H. McDonald, L. White and M. Williams re Weil call (0.2).
07/15/10	H. McDonald	0.50	B101	Review comments on retention app. (0.2); emails regarding same (0.1); telephone call with LB regarding same (0.2).
07/16/10	L. Bechutsky	1.20	B160	Revise retention application with regard to Weil edits (1.2).

BANKRUPTCY (POST-PETITION WORK)

August 16, 2010

Matter: 21416248-0838

Invoice No.: 1233032

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Task</u>	<u>Narrative</u>
07/19/10	L. Bechutsky	0.70	B160	Internal correspondence with L. White, H. McDonald and M. Williams re procedure for monthly statements and fee applications (0.7).
07/20/10	L. Bechutsky	1.10	B160	Conference with C. Arthur regarding models for monthly statements and fee applications (0.4); review LBHI docket regarding same (0.4); internal email correspondence re same (0.3).
07/21/10	L. Bechutsky	1.10	B160	Review invoices to Debtors to establish nunc pro tunc date of Retention Application (1.1).
07/21/10	H. McDonald	0.20	B101	Telephone call with L. Bechutsky regarding retention app. (0.2).
07/22/10	H. McDonald	0.50	B101	Office conference with L. Bechutsky regarding app. and fee procedures (0.5).
07/22/10	L. Bechutsky	1.60	B160	Conference with H. McDonald re nunc pro tunc date, invoices, revisions to Retention Application and month statement procedure going forward (1.3); draft emails to working group regarding same (0.3).
07/23/10	L. Bechutsky	2.70	B160	Revise retention application to include nunc pro tunc and updated invoice information (2.3); correspondence with C. Arthur at Weil re same (0.4).
07/23/10	H. McDonald	0.80	B101	Telephone conference with L. Bechutsky re: retention app (0.4); attention to revised app and exhibits (0.4).
07/26/10	H. McDonald	0.50	B101	Review revised app. (0.2); conference with L. Bechutsky re: same (0.2); emails re: same (0.1);
07/26/10	L. Bechutsky	1.20	B160	Revise retention application to include nunc pro tunc and updated invoice information (1.2).
07/30/10	L. Bechutsky	0.20	B160	Correspondence with L. White re retention application and establishment of nunc pro tunc date (0.2).
Total Hours		20.10		
Fee Amount				\$9,619.50

BANKRUPTCY (POST-PETITION WORK)

August 16, 2010

Matter: 21416248-0838

Invoice No.: 1233032

TIME AND FEE SUMMARY

<u>Timekeeper</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
H. McDonald (Partner)	\$805.00	3.90	\$3,139.50
L. Bechutsky (Associate)	\$400.00	<u>16.20</u>	<u>\$6,480.00</u>
Totals		20.10	\$9,619.50

DISBURSEMENT DETAIL

<u>Date</u>	<u>Description</u>	<u>Amount</u>
6/9/2010	Delivery CAPITAL TRUST INC 410 PARK AVE NY INV. NO.362062	8.00
6/9/2010	Delivery CAPITAL TRUST INC 410 PARK AVE NY INV. NO.362062	8.00
		<i>SUBTOTAL</i> 16.00
	Document reproduction	0.10
		<i>SUBTOTAL</i> 0.10
	Total Disbursements	\$16.10

Fee Total	\$ 9,619.50
Disbursement Total	\$ 16.10
Invoice Total	<u>\$ 9,635.60</u>

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JOELLE HALPERIN
LEHMAN BROTHERS HOLDINGS, INC.
1271 SIXTH AVENUE
38TH FLOOR
NEW YORK, NY 10020

August 18, 2010

Invoice No. 1235765

Client/Matter: 09807760-0012

RANCHO COVE
Lehman Business Contact: Michael Lascher

Payment Due Upon Receipt

Total This Invoice \$ **1,984.00**

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Questions relating to this invoice should be directed to L. White at (312) 876-8000

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JOELLE HALPERIN
LEHMAN BROTHERS HOLDINGS, INC.
1271 SIXTH AVENUE
38TH FLOOR
NEW YORK, NY 10020

August 18, 2010

Invoice No. 1235765

Client/Matter: 09807760-0012

RANCHO COVE

For Professional Services Rendered through July 31, 2010:

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Task</u>	<u>Narrative</u>
07/01/10	R. Goetz	0.10	P300	E-mail correspondence to J. Beale re: survey status (.1).
07/20/10	L. White	0.30	P300	Telephone conference with John Bealle regarding transfer tax question (.3).
07/20/10	R. Goetz	0.30	P300	E-mail correspondence to J. Bealle re: survey (.1); e-mail correspondence s to C. Nelson and D. Carter re: exhibits to Settlement Agreement (.2)
07/21/10	L. White	0.50	P300	Email correspondence with John Bealle regarding transfer tax and closing issues (.3); email correspondence with Rachel Goetz regarding same (.2).
07/22/10	L. White	0.30	P300	Telephone conference with John Bealle regarding Survey (.3).
07/22/10	R. Goetz	0.20	P300	Conference with L. White re: survey status (.2).
07/23/10	R. Goetz	0.10	P300	Conference with L. White re: survey (.1).
07/26/10	R. Goetz	1.40	P300	Review of preliminary survey draft (1.0); e-mail correspondence of survey comments to J. Bealle (.4)
07/30/10	R. Goetz	0.20	P300	E-mail correspondence with J. Bealle re: survey comments (.2).
Total Hours		3.40		
Fee Amount				\$1,984.00

RANCHO COVE

August 18, 2010

Matter: 09807760-0012

Invoice No.: 1235765

TIME AND FEE SUMMARY

<u>Timekeeper</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
L. White (Partner)	\$685.00	1.10	\$753.50
R. Goetz (Associate)	\$535.00	<u>2.30</u>	<u>\$1,230.50</u>
Totals		3.40	\$1,984.00
Fee Total	\$	1,984.00	
Invoice Total	\$	<u>1,984.00</u>	



JOELLE HALPERIN
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August 18, 2010

Invoice No. 1235766

Client/Matter: 09807760-0013

MANAGEMENT AGREEMENTS - STRATHALLAN, ROCHESTER
Lehman Business Contact: Ed Dziadul

Payment Due Upon Receipt

Total This Invoice

\$ 523.00

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August 18, 2010

Invoice No. 1235766

Client/Matter: 09807760-0013

MANAGEMENT AGREEMENTS - STRATHALLAN, ROCHESTER

For Professional Services Rendered through July 31, 2010:

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Task</u>	<u>Narrative</u>
07/28/10	C. Lee	0.30	P300	Telephone call with K. Ray regarding guaranty issue and other related issues in Interim Management Agreement (.2); draft e-mail correspondence to J. Kapit and E. Dziadul regarding same (.1).
07/28/10	M. Cocci	0.20	P500	Telephone conference with C. Lee regarding: K. Ray (Sage's attorney) inquiries on management agreement issues (.2).
07/30/10	C. Lee	0.90	P500	Review, analyze and revise draft of Property Management Agreement to incorporate comments and revisions from various discussions between parties (.9).
Total Hours		1.40		
Fee Amount				
				\$523.00

TIME AND FEE SUMMARY

<u>Timekeeper</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
M. Cocci (Partner)	\$665.00	0.20	\$133.00
C. Lee (Associate)	\$325.00	1.20	\$390.00
Totals		1.40	\$523.00
Fee Total	\$	523.00	
Invoice Total	\$	523.00	

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NEW YORK, NY 10020

August 18, 2010

Invoice No. 1235770

Client/Matter: 09807760-0020

GENERAL
Lehman Business Contact: Joelle Halperin

Payment Due Upon Receipt

Total This Invoice \$ **2,603.00**

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1271 SIXTH AVENUE
38TH FLOOR
NEW YORK, NY 10020

August 18, 2010

Invoice No. 1235770

Client/Matter: 09807760-0020

GENERAL

For Professional Services Rendered through July 31, 2010:

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Task</u>	<u>Narrative</u>	
07/01/10	L. White	0.50	B100	Revise retention agreement (.5).	
07/07/10	L. White	0.80	B100	Review revised retention agreement (.8).	
07/21/10	L. White	1.00	B100	Review retention agreement and email correspondence with Hugh McDonald and Linda Bechutsky regarding same (1.0).	
07/24/10	L. White	1.50	B100	Review and revise Retention Application (multiple times) (1.5).	
Total Hours		3.80			
Fee Amount					\$2,603.00

TIME AND FEE SUMMARY

<u>Timekeeper</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
L. White (Partner)	\$685.00	<u>3.80</u>	<u>\$2,603.00</u>
Totals		3.80	\$2,603.00

Fee Total **\$ 2,603.00**

Invoice Total **\$ 2,603.00**

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JOELLE HALPERIN
LEHMAN BROTHERS HOLDINGS, INC.
1271 SIXTH AVENUE
38TH FLOOR
NEW YORK, NY 10020

August 18, 2010

Invoice No. 1235771

Client/Matter: 09807760-0022

LONE MOUNTAIN RANCH, BIG SKY, MT
Lehman Business Contact: Ed Dziadul

Payment Due Upon Receipt

Total This Invoice

\$ 9,504.00

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Chicago, IL 60606-6404

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Citibank, N.A.
New York, New York 10043
ABA Transit # 021 000 089
Account # 4064-5823
Account Name: Sonnenschein Nath & Rosenthal LLP

Please reference invoice number - All payments must be in U.S. Dollars - Federal Tax I.D. Number 36-1796730

Questions relating to this invoice should be directed to L. White at (312) 876-8000

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JOELLE HALPERIN
LEHMAN BROTHERS HOLDINGS, INC.
1271 SIXTH AVENUE
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NEW YORK, NY 10020

August 18, 2010

Invoice No. 1235771

Client/Matter: 09807760-0022

LONE MOUNTAIN RANCH, BIG SKY, MT

For Professional Services Rendered through July 31, 2010:

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Task</u>	<u>Narrative</u>
07/07/10	K. Seidelman	1.00	P300	Conferences with R. Goetz regarding search order (.3); verify names for search order (.3); conference with National Corporate Research regarding additional parties for order (.4).
07/07/10	R. Goetz	1.50	P300	Conference call with R. Fernandez, C. Click and client regarding UCC search and lien results (.4); conferences with K. Seidelman re: updated lien searches (.3); prepare closing documentation (.8).
07/07/10	R. Fernandez	0.80	P300	Conference with R. Goetz and C. Click re: UCC search and Lien results (.4); telephone with E. Dziadul re: Checklist and open closing issues (.4).
07/08/10	K. Seidelman	0.70	P300	Review of Montana and Delaware Secretary of States web sites regarding Lone Mountain Ranch (.5); conferences with R. Goetz and R. Fernandez regarding same (.1); conference with NCR regarding additional searches for order (.1).
07/08/10	R. Fernandez	1.20	P300	Conference call with E. Dziadul and N. Wilson re: Lone Mountain Ranch closing issues (1.2).
07/08/10	L. White	0.30	P300	Conference with Bob Fernandez regarding permits for Lone Mountain resort (.3).
07/09/10	R. Fernandez	1.00	P300	Review Title Commitment (1.0).
07/12/10	K. Seidelman	1.30	P300	Review of lien searches (.6); preparation of lien search summary chart (.7).
07/13/10	K. Seidelman	1.20	P300	Preparation of lien search summary chart (1.2).

LONE MOUNTAIN RANCH, BIG SKY, MT

August 18, 2010

Matter: 09807760-0022

Invoice No.: 1235771

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Task</u>	<u>Narrative</u>
07/14/10	K. Seidelman	1.50	P300	Finalize lien search summary chart (1.5).
07/15/10	R. Fernandez	0.40	P300	Review updated UCC and Lien Searches on LMR entities (.4).
07/19/10	R. Fernandez	0.70	P300	Multiple emails and conversations with N. Wilson re: Lone Mountain Permits and license issues (.7).
07/23/10	R. Fernandez	0.80	P300	Conference with M. Cocci re: Management Agreement and Aircraft Dry Lease (.8).
07/23/10	M. Cocci	0.90	P300	Telephone conference with R. Fernandez regarding liquor license structure for Montana property (.3); draft e-mail to management company regarding proposed liquor license structures for Montana property (.6).
07/27/10	L. White	0.30	P300	Conference with Michael Lascher regarding settlement and status (.2); email correspondence with Bob Fernandez regarding status of settlement agreement and property issues (.1).
07/28/10	L. White	0.30	P300	Conference with Bob Fernandez regarding property issues and overall settlement issues of strategy regarding finalizing transaction (.3).
07/28/10	C. Been	0.80	P300	Review and revise domain name and website IP assignment language for Lone Mountain (.6); conferences with R. Fernandez re same (.2).
07/28/10	R. Fernandez	1.00	P300	Conference with E. Dziadul and L. Martins re: Settlement Agreement (.7); conference with L. White re: same (.3).
07/29/10	R. Goetz	1.50	P300	Review and revision of drafts of deed, bill of sale, assignment and FIRPTA (1.5).
07/30/10	R. Goetz	1.30	P300	Revisions to deed draft (.5); review of lien searches (.8)
07/30/10	L. White	0.70	P300	Email correspondence with Bob Fernandez and Michael Lascher regarding strategy to push transaction to conclusion (.3); telephone conference with Bob Fernandez regarding open issues. (.4).

LONE MOUNTAIN RANCH, BIG SKY, MT

August 18, 2010

Matter: 09807760-0022

Invoice No.: 1235771

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Task</u>	<u>Narrative</u>	
07/30/10	R. Fernandez	0.90	P300	Review revised Management Agreement (.6); emails with M. Cocci re: same (.3).	
Total Hours		20.10			
Fee Amount					\$9,504.00

TIME AND FEE SUMMARY

<u>Timekeeper</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
C. Been (Partner)	\$630.00	0.80	\$504.00
L. White (Partner)	\$685.00	1.60	\$1,096.00
M. Cocci (Partner)	\$665.00	0.90	\$598.50
R. Fernandez (Partner)	\$560.00	6.80	\$3,808.00
R. Goetz (Associate)	\$535.00	4.30	\$2,300.50
K. Seidelman (Paralegal)	\$210.00	<u>5.70</u>	<u>\$1,197.00</u>
Totals		20.10	\$9,504.00

Fee Total	\$ 9,504.00
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Invoice Total	<u>\$ 9,504.00</u>
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JOELLE HALPERIN
LEHMAN BROTHERS HOLDINGS, INC.
1271 SIXTH AVENUE, 38TH FLOOR
NEW YORK, NY 10020

August 18, 2010

Invoice No. 1235773

Client/Matter: 09807760-0023

BRISTOL BAY LODGE, DILLINGHAM (ALASKA)
Lehman Business Contact: Ed Dziadul

Payment Due Upon Receipt

Total This Invoice	\$	12,426.50
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Account # 4064-5823
Account Name: Sonnenschein Nath & Rosenthal LLP

Please reference invoice number - All payments must be in U.S. Dollars - Federal Tax I.D. Number 36-1796730

Questions relating to this invoice should be directed to L. White at (312) 876-8000

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JOELLE HALPERIN
LEHMAN BROTHERS HOLDINGS, INC.
1271 SIXTH AVENUE, 38TH FLOOR
NEW YORK, NY 10020

August 18, 2010

Invoice No. 1235773

Client/Matter: 09807760-0023

BRISTOL BAY LODGE, DILLINGHAM (ALASKA)

For Professional Services Rendered through July 31, 2010:

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Task</u>	<u>Narrative</u>
07/07/10	R. Goetz	0.40	P300	Conference with R. Fernandez re: update to title and lien searches (.2); conferences with K. Seidelman re: lien search updates (.2); preparation of closing documentation.
07/08/10	C. Lee	0.80	P300	Review and analyze Merlin's markup of Bristol Bay Lodge Management Agreement (.8).
07/09/10	M. Cocci	0.90	P300	Review mark-up of management agreement (.4); telephone conference with E. Dziadul regarding same (.5).
07/09/10	C. Lee	2.30	P300	Review and analyze issues regarding Merlin's markup of Management Agreement (.5); telephone conference call with E. Dziadul regarding Merlin's markup of Management Agreement (.5); review, analyze and revise Management Agreement to incorporate comments and revisions from Merlin and discussion with E. Dziadul (1.3).
07/09/10	R. Fernandez	1.00	P300	Review revised Title Commitment (1.0).
07/12/10	M. Dalieri	0.70	P300	Prepare abbreviated Subordination, Attornment, and Non-Disturbance Agreement (.5; review existing management agreement recognition provision (.2).
07/12/10	M. Cocci	1.10	P300	Review and revise draft of Management Agreement (1.1).
07/12/10	C. Lee	1.10	P300	Analyze and work on issues regarding recognition agreement (.4); review, analyze and revise Management Agreement to incorporate comments and revisions from M. Cocci (.7).

BRISTOL BAY LODGE, DILLINGHAM (ALASKA)

August 18, 2010

Matter: 09807760-0023

Invoice No.: 1235773

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Task</u>	<u>Narrative</u>
07/15/10	C. Lee	2.40	P300	Telephone call with B. North, D. Gorge, J. Hutton and E. Dziadul regarding revisions to Property Management Agreement (1.1); telephone call with E. Dziadul regarding issues in Property Management Agreement (.2); review, analyze and revise Property Management Agreement to incorporate comment and revisions from telephone call discussions (.8); analyze and work on issue regarding payment of finder's fee (.3).
07/15/10	M. Cocci	1.30	P300	Telephone conference with E. Dziadul, B. North, and D. Gorge regarding negotiation of open issues in Management Agreement (1.1); follow up conference call with E. Dziadul regarding same (.2).
07/15/10	R. Fernandez	0.40	P300	Review updated UCC and Lien Searches on BBL entities (.4).
07/16/10	M. Cocci	0.70	P300	Review revisions to Management Agreement (.4); telephone conference with C. Lee regarding same (.3).
07/16/10	C. Lee	0.30	P300	Review and revise Property Management Agreement to incorporate comments from M. Cocci (.2); draft e-mail correspondence to E. Dziadul regarding revised draft of Property Management Agreement (.1).
07/23/10	M. Cocci	1.10	P300	Telephone conference with D. Gorge regarding status of agreements (.2); telephone conference with R. Fernandez regarding liquor license structure for Alaska property (.3); draft e-mail to management company regarding proposed liquor license structures for Alaska property (.6).
07/27/10	R. Fernandez	2.10	P300	Review Settlement Agreement (.8); conference with C. Click re: same (.3); telephone conversation with B. Kraft re: Aircraft Dry Lease issues (.3); revise Dry Lease (.7).
07/27/10	M. Cocci	0.50	P300	Review and respond to e-mails from E. Dziadul on status of open issues in Management Agreement and response on liquor license structure proposal (.3); review and respond to e-mail from E. Dziadul regarding delivery to management company of revised draft of Management Agreement (.2).

BRISTOL BAY LODGE, DILLINGHAM (ALASKA)

August 18, 2010

Matter: 09807760-0023

Invoice No.: 1235773

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Task</u>	<u>Narrative</u>
07/27/10	L. White	0.30	P300	Conference with Michael Lascher regarding settlement and status (.2); email correspondence with Bob Fernandez regarding status of settlement agreement and property issues (.1).
07/28/10	L. White	0.30	P300	Conference with Bob Fernandez regarding property issues and overall settlement issues of strategy regarding finalizing transaction (.3).
07/28/10	C. Lee	0.30	P300	Review and analyze e-mails regarding open issues in Property Management Agreement (.3).
07/28/10	M. Cocci	0.80	P300	Review and respond to e-mails from E. Dziadul regarding open issues in Management Agreement (.2); review e-mail from J. Hutton regarding description of Merlin concerns regarding major issues (.2); draft e-mail response to provide feedback on J. Hutton comments (.4).
07/29/10	R. Goetz	1.30	P300	Review and revision of draft deed, bill of sale, assignment and FIRPTA (1.3).
07/30/10	R. Goetz	1.20	P300	Revisions to draft of deed (.8); review lien searches (.4)
07/30/10	R. Fernandez	1.00	P300	Review Management Agreement (.5); review and revise Aircraft Dry Lease (.5).
07/30/10	C. Lee	1.10	P300	Telephone call with L. Martins regarding open issues in Property Management Agreement (.3); review, analyze and revise draft of Property Management Agreement to incorporate comments and revisions from discussions between parties (.8).
07/30/10	M. Cocci	0.80	P300	Telephone conference with L. Martin regarding Management Agreement (.5); review and comment on revisions to Management Agreement (.3).
Total Hours		24.20		
Fee Amount			\$12,426.50	

BRISTOL BAY LODGE, DILLINGHAM (ALASKA)

August 18, 2010

Matter: 09807760-0023

Invoice No.: 1235773

TIME AND FEE SUMMARY

<u>Timekeeper</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
L. White (Partner)	\$685.00	0.60	\$411.00
M. Cocci (Partner)	\$665.00	7.20	\$4,788.00
M. Daliere (Partner)	\$655.00	0.70	\$458.50
R. Fernandez (Partner)	\$560.00	4.50	\$2,520.00
C. Lee (Associate)	\$325.00	8.30	\$2,697.50
R. Goetz (Associate)	\$535.00	<u>2.90</u>	<u>\$1,551.50</u>
Totals		24.20	\$12,426.50
Fee Total	\$	12,426.50	
Invoice Total	\$	<u>12,426.50</u>	



JOELLE HALPERIN
LEHMAN BROTHERS HOLDINGS, INC.
1271 SIXTH AVENUE, 38TH FLOOR
NEW YORK, NY 10020

August 18, 2010

Invoice No. 1235774

Client/Matter: 09807760-0024

INN AT BLUEBERRY HILL, MARTHA'S VINEYARD, MA
Lehman Business Contact: Ed Dziadul

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Total This Invoice \$ **587.50**

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LEHMAN BROTHERS HOLDINGS, INC.
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NEW YORK, NY 10020

August 18, 2010

Invoice No. 1235774

Client/Matter: 09807760-0024

INN AT BLUEBERRY HILL, MARTHA'S VINEYARD, MA

For Professional Services Rendered through July 31, 2010:

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Task</u>	<u>Narrative</u>
07/07/10	R. Goetz	0.40	P300	Conference with R. Fernandez re: title and lien search updates (.2); conferences with K. Seidelman re: lien search updates (.2); preparation of closing documentation.
07/15/10	R. Fernandez	0.30	P300	Review updated UCC and Lien Searches on BHVA entity (.3).
07/28/10	L. White	0.30	P300	Conference with Bob Fernandez regarding property issues and overall settlement issues of strategy regarding finalizing transaction (.3).
Total Hours		1.00		
Fee Amount				\$587.50

TIME AND FEE SUMMARY

<u>Timekeeper</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
L. White (Partner)	\$685.00	0.30	\$205.50
R. Fernandez (Partner)	\$560.00	0.30	\$168.00
R. Goetz (Associate)	\$535.00	<u>0.40</u>	<u>\$214.00</u>
Totals		1.00	\$587.50

Fee Total \$ **587.50**

Invoice Total \$ **587.50**

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JOELLE HALPERIN
LEHMAN BROTHERS HOLDINGS, INC.
1217 SIXTH AVENUE, 38TH FLOOR
NEW YORK, NY 10020

August 18, 2010

Invoice No. 1235776

Client/Matter: 09807760-0028

SUPER 8 VEGAS
Lehman Business Contact: Ed Dziadul

Payment Due Upon Receipt

Total This Invoice \$ **4,357.50**

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Account Name: Sonnenschein Nath & Rosenthal LLP

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JOELLE HALPERIN
LEHMAN BROTHERS HOLDINGS, INC.
1217 SIXTH AVENUE, 38TH FLOOR
NEW YORK, NY 10020

August 18, 2010

Invoice No. 1235776

Client/Matter: 09807760-0028

SUPER 8 VEGAS

For Professional Services Rendered through July 31, 2010:

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Task</u>	<u>Narrative</u>
07/16/10	C. Lee	2.70	P300	Telephone conference with M. Pons and J. Nastasi regarding issues in Franchise Agreement (.9); telephone conference call with Super 8 team regarding issues in Franchise Agreement (1.8).
07/16/10	M. Cocci	3.00	P300	Telephone conference with G. Pons and J. Nastasi regarding review of open issues in Franchise Agreement in preparation for call with Franchisor team (.9); telephone conference with Super 8 Franchise team to negotiate open issues in Franchise Agreement (1.6); telephone conference with G. Pons regarding follow up on same (.5).
07/19/10	M. Cocci	0.40	P300	Telephone conference with J. Nastasi regarding legal issues in franchise agreement (.4).
07/21/10	C. Lee	0.40	P300	Review and analyze revised draft of Franchise Agreement (.4).
07/22/10	M. Cocci	0.40	P300	Review revised draft of Franchise Agreement (.4).
07/23/10	C. Lee	1.10	P300	Review and analyze issues regarding revised draft of Franchise Agreement (.3); draft e-mail correspondence to M. Pons regarding remaining issues in Franchise Agreement (.8).
07/23/10	M. Cocci	0.70	P300	Complete review of revisions to Franchise Agreement (.4); review and revise issues list (.3).
Total Hours		8.70		
Fee Amount				\$4,357.50

SUPER 8 VEGAS

August 18, 2010

Matter: 09807760-0028
Invoice No.: 1235776

TIME AND FEE SUMMARY

<u>Timekeeper</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
M. Cocci (Partner)	\$665.00	4.50	\$2,992.50
C. Lee (Associate)	\$325.00	<u>4.20</u>	<u>\$1,365.00</u>
Totals		8.70	\$4,357.50
Fee Total	\$	4,357.50	
Invoice Total	\$	<u>4,357.50</u>	

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JOELLE HALPERIN
LEHMAN BROTHERS HOLDINGS, INC.
1271 SIXTH AVENUE
38TH FLOOR
NEW YORK, NY 10020

August 19, 2010

Invoice No. 1235876

Client/Matter: 09807760-0011

RITZ KAPALUA
Lehman Business Contact: Michael Lascher

Payment Due Upon Receipt

Total This Invoice \$ **16,554.75**

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ABA Transit # 021 000 089
Account # 4064-5823
Account Name: Sonnenschein Nath & Rosenthal LLP

Please reference invoice number - All payments must be in U.S. Dollars - Federal Tax I.D. Number 36-1796730

Questions relating to this invoice should be directed to L. White at (312) 876-8000

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JOELLE HALPERIN
LEHMAN BROTHERS HOLDINGS, INC.
1271 SIXTH AVENUE
38TH FLOOR
NEW YORK, NY 10020

August 19, 2010

Invoice No. 1235876

Client/Matter: 09807760-0011

RITZ KAPALUA

For Professional Services Rendered through July 31, 2010:

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Task</u>	<u>Activity</u>	<u>Narrative</u>
07/20/10	L. White	0.50	P300		Telephone conference with Michael Lascher regarding strategy for foreclosure (.5).
07/21/10	L. White	0.80	P300		Attention to SASCO & Lehmare issues in connection with foreclosure (.6), email correspondence with Michael Lascher regarding same (.2).
07/22/10	L. White	1.50	P300		Review foreclosure complaint and Ritz management agreement documentation in preparation for Tuesday meeting. (1.5).
07/23/10	L. White	3.70	P300		Review Ritz documentation to determine post-foreclosure operational issues (2.0); review file to outline pre and post foreclosure issues including (title insurance issues, successor liability issues and conveyance tax issues) (1.7).
07/24/10	L. White	3.00	P300		Review Ritz documentation in preparation for strategy meeting with Lehman (2.5); review condominium documentation in preparation for strategy meeting with Lehman (.5).
07/26/10	L. White	5.50	P300		Travel to NY for meeting with Michael Lascher (5.5 hours) - discount below of 50% per Lehman guidelines.
07/26/10	L. White	3.00	P300		Review Ritz management agreement documentation in preparation for Tuesday strategy meeting at Lehman (3.0).
07/27/10	L. White	3.00	P300		Attend strategy meeting in NY with Michael Lascher and Brian Kaufman regarding foreclosure and Ritz issues (3.0).

RITZ KAPALUA

August 19, 2010

Matter: 09807760-0011
Invoice No.: 1235876

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Task</u>	<u>Activity</u>	<u>Narrative</u>
07/28/10	L. White	5.00	P300		Travel from NY meetings to Chicago (5.0 hours) - discount below of 50% per Lehman guidelines.
07/30/10	L. White	1.60	P300		Email correspondence with Barry Sullivan regarding modifications to foreclosure complaint and engagement of local zonings analysis expert (.8); revise Lehman RE letter and email correspondence with Jon Kapit and Rex Veal regarding same (.8).
Total Hours		27.60			
Fee Amount					\$18,906.00
Discount 5.3 Hours					(\$3,630.50)
Fee Total					\$15,275.50

TIME AND FEE SUMMARY

<u>Timekeeper</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
L. White (Partner)	\$685.00	<u>27.60</u>	<u>\$18,906.00</u>
Totals		27.60	\$18,906.00

DISBURSEMENT DETAIL

<u>Date</u>	<u>Description</u>	<u>Amount</u>
7/26/2010	Airfare -- LINDA D. WHITE TRIP TO NY FOR MEET W/ MIKE LASCHER	312.30
7/26/2010	Ground Transportation -- LINDA D. WHITE TRIP TO NY W/ LEHMAN	146.00
7/26/2010	Lodging -- LINDA D. WHITE TRIP TO NY W/ LEHMAN (1 night \$562.04 per Lehman guidelines bill maximum of \$500)	500.00
7/26/2010	Meals -- LINDA D. WHITE TRIP TO NY W/ LEHMAN	22.66

RITZ KAPALUA

August 19, 2010

Matter: 09807760-0011

Invoice No.: 1235876

<u>Date</u>	<u>Description</u>	<u>Amount</u>
6/17/2010	Miscellaneous Hard - - A/C: 407932	PITNEY BOWES MANAGEMENT SERVICES, INC. 287.70
5/4/2010	Miscellaneous Hard - - CONFERENCE CALLS	AMERICAN TELECONFERENCING SERVICES 3.38
5/3/2010	Miscellaneous Hard - - CONFERENCE CALLS	AMERICAN TELECONFERENCING SERVICES 7.21
Total Disbursements		\$1,279.25

Fee Total	\$ 15,275.50
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Disbursement Total	\$ 1,279.25
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Invoice Total	<u>\$ 16,554.75</u>
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Sonnenschein
SONNENSCHN NATH & ROSENTHAL LLP
www.sonnenschein.com

JOELLE HALPERIN
LEHMAN BROTHERS HOLDINGS, INC.
1217 SIXTH AVENUE, 38TH FLOOR
NEW YORK, NY 10020

August 19, 2010

Invoice No. 1235875

Client/Matter: 09807760-0029

BOND BUILDING, D.C.
Lehman Business Contact: Ed Siddons

Payment Due Upon Receipt

Total This Invoice \$ **6,604.50**

Please return this page with your payment

In the case of mail deliveries to:
Sonnenschein Nath & Rosenthal LLP
Dept. 3078
Carol Stream, IL 60132-3078

OR

In the case of overnight deliveries to:
Sonnenschein Nath & Rosenthal LLP
Attention: Accounting
233 South Wacker Drive
Chicago, IL 60606-6404

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New York, New York 10043
ABA Transit # 021 000 089
Account # 4064-5823
Account Name: Sonnenschein Nath & Rosenthal LLP

Please reference invoice number - All payments must be in U.S. Dollars - Federal Tax I.D. Number 36-1796730

Questions relating to this invoice should be directed to L. White at (312) 876-8000

*Brussels Chicago Dallas Kansas City Los Angeles New York Phoenix
San Francisco Silicon Valley St. Louis Short Hills, N.J. Washington, D.C. Zurich*



233 South Wacker Drive
Suite 7800
Chicago, Illinois 60606-6404

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LEHMAN BROTHERS HOLDINGS, INC.
1217 SIXTH AVENUE, 38TH FLOOR
NEW YORK, NY 10020

August 19, 2010

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BOND BUILDING, D.C.

For Professional Services Rendered through July 31, 2010:

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Task</u>	<u>Narrative</u>
07/07/10	J. Colagiovanni	0.50	P300	Conference with E. Siddons regarding facade improvement work and issues relating to same (.3); outline questions for resolution and evaluation (.2).
07/09/10	J. Colagiovanni	0.50	P300	Review correspondence and contract provisions (.5).
07/12/10	J. Colagiovanni	1.00	P300	Complete review of proposed contract for facade renovation (.3); outline related issues (.2); dictate list of questions and proposed modifications (.5).
07/14/10	J. Colagiovanni	1.00	P300	Finalize memo setting forth questions and issues with respect to contract for facade renovations (.5); review contract terms and related documents (.5).
07/19/10	J. Colagiovanni	0.80	P300	Review documents in connection with conference call concerning facade improvement work (.2); review contract terms (.1); related conference call with E. Siddon and R. Cowasjee (.5).
07/20/10	J. Colagiovanni	1.00	P300	Review project manual, specifications, bid form and contract for facade repair work (.6); outline issues with same (.1); related conferences with R. Cowasjee and E. Siddon (.2); outline terms for contract (.1).
07/26/10	J. Colagiovanni	1.00	P300	Review, revise and edit contract for facade repairs at Bond Building (.5); outline additional provisions and modifications (.2); review project manual and related documents in connection with same (.3).
07/26/10	T. Ellsworth	4.00	P300	Conferences with J. Colagiovanni regarding bond building facade contract (1.0); Revise bond building facade contract (3.0).

BOND BUILDING, D.C.

August 19, 2010

Matter: 09807760-0029

Invoice No.: 1235875

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Task</u>	<u>Narrative</u>	
07/27/10	J. Colagiovanni	1.00	P300	Revise, edit, draft and modify contract for facade repairs (.8); review related documents and correspondence (.2).	
07/27/10	T. Ellsworth	3.50	P300	Revise facade repair contract (3.0); Conference w/Joe Colagiovanni (.5).	
Total Hours		14.30			
Fee Amount					\$6,604.50

TIME AND FEE SUMMARY

<u>Timekeeper</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
J. Colagiovanni (Partner)	\$690.00	6.80	\$4,692.00
T. Ellsworth (Law Clerk)	\$255.00	<u>7.50</u>	<u>\$1,912.50</u>
Totals		14.30	\$6,604.50
Fee Total	\$	6,604.50	
Invoice Total	\$	<u>6,604.50</u>	